



District Business and Advisory Services

Judy Lee Kershaw, Director - DBAS: 408-453-6599

Bulletin: 20-023

Date: February 25, 2020

To: District Chief Business Officers
District Fiscal Directors
District Human Resource and Payroll Managers
District Human Resource and Payroll Personnel

From: Nghia Do, District Business Advisor

Re: California Public Employees' Retirement System (CalPERS) Social Security & Medicare Program:
Upcoming Webinars

The purpose of this bulletin is to provide districts the schedule of upcoming online webinars of the CalPERS Social Security & Medicare Program. The webinar topics include:

- Social Security Program overview
- Section 218 Agreements and how to enter into a voluntary agreement
- Federal Insurance Contribution Act (FICA) tax compliance
- Social Security & Medicare withholding issues and how to correct them
- Windfall Elimination Provision (WEP) and Government Pension Offset (GPO)

Date	Time	Webinar
February 26, 2020	10:00 AM - 11:00 AM	Establishing a Section 218 Agreement
March 25, 2020	10:00 AM - 11:00 AM	Social Security & Medicare for Schools
April 29, 2020	10:00 AM - 11:00 AM	Annual Information Request for Schools and Public Agencies
May 27, 2020	10:00 AM - 11:00 AM	Common Errors in Social Security & Medicare Withholding
June 24, 2020	10:00 AM - 11:00 AM	Windfall Elimination Provision (WEP) & Government Pension Offset (GPO)
July 29, 2020	10:00 AM - 11:00 AM	Open Forum: How to Complete the AIR Form
August 26, 2020	10:00 AM - 11:00 AM	Social Security Benefits for Government Employees and How They Work
October 28, 2020	10:00 AM - 11:00 AM	Working After Retirement (Joint presentation with CalPERS)
November 18, 2020	10:00 AM - 11:00 AM	IRS Presentation: Top Audit Findings
December 16, 2020	10:00 AM - 11:00 AM	Windfall Elimination Provision (WEP) & Government Pension Offset (GPO)

To register for the above webinars, please click on the following link:

<https://www.calpers.ca.gov/page/education-center/employer-education/social-security-medicare-webinars>

All human resource and payroll staff, both experienced and newly hired, are encouraged to attend these webinars.

Please distribute this memo within your District as deemed appropriate.